

REPORTS OF THE SECTIONS

TRUSTS AND ESTATES

Mark G. Ferguson, Chair

During 2002–2003 the section was led by Mark G. Ferguson, chair; Phillip Carson Stone, vice-chair and Amy Grayson Pesesky, secretary.

The Trusts and Estates Section assisted in the planning of and provided speakers for Virginia CLE's 21st Annual Trusts and Estates Seminar held in Richmond, Roanoke, Virginia Beach and Fairfax, in November 2002. Seminar topics included recent fiduciary income and estate tax developments, as well as Virginia trust and estate law developments, ethics rules applying to communications with beneficiaries, proper and effective methods of communicating with beneficiaries and final regulations for retirement plan distributions. At the 65th VSB Annual Meeting, the Trusts and Estates Section co-sponsored a workshop entitled, "Tax Reform and Estate Planning," with the Senior Lawyers Conference and General Practice Section. Special thanks goes to Frank O. Brown, Jr., for coordinating this program.

Due to the great efforts of our newsletter editor, Laura Okin Pomeroy, the Trusts and Estates Section published two editions for distribution to its members. The section will continue to publish two editions of this newsletter.

