

VIRGINIA:

Before the Virginia State Bar Disciplinary Board

In the Matter of

*Brian Ray Dinning
Attorney at Law*

VSB Docket No. 11-010-085723

On August 1, 2013, came Brian Ray Dinning and presented to the Board an Affidavit Declaring Consent to Revocation of his license to practice law in the courts of this Commonwealth. By tendering his Consent to Revocation at a time when disciplinary charges are pending, he admits that the charges in the attached Affidavit Declaring Consent to Revocation document are true.

The Board having considered the said Affidavit Declaring Consent to Revocation, and Bar Counsel having no objection, the Board accepts his Consent to Revocation. Accordingly, it is ordered that the license to practice law in the courts of this Commonwealth heretofore issued to the said Brian Ray Dinning be and the same hereby is revoked, and that the name of the said Brian Ray Dinning be stricken from the Roll of Attorneys of this Commonwealth.

Entered this 2nd day of August, 2013

For the Virginia State Bar Disciplinary Board

By Barbara S. Lanier
Barbara Sayers Lanier, Clerk of the Disciplinary System

VIRGINIA: BEFORE THE VIRGINIA STATE BAR DISCIPLINARY BOARD

IN THE MATTER OF
BRIAN RAY DINNING

VSB Docket No. 11-010-085723

AUG 1 2013

VSB CLERK'S OFFICE

AFFIDAVIT DECLARING CONSENT TO REVOCATION

Brian Ray Dinning, after being duly sworn, states as follows:

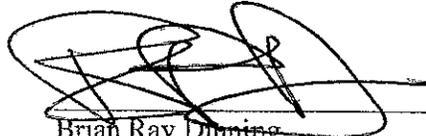
1. I was licensed to practice law in the Commonwealth of Virginia on Oct. 5, 1990;
2. I submit this Affidavit Declaring Consent to Revocation pursuant to the Rules of the Supreme Court of Virginia, Part 6, Section IV, Paragraph 13-28.
3. My consent to revocation is freely and voluntarily rendered, I am not being subjected to coercion or duress and I am fully aware of the implications of consenting to the revocation of my license to practice law in the Commonwealth of Virginia;
4. I am aware there is currently pending a complaint, an investigation into, or a proceeding involving, allegations of misconduct, the docket number for which is set forth above, and the specific nature of which is here set forth:

Complaints were made to the Bar and federal authorities regarding my solicitations for investment opportunities and charitable activities in the Republic of South Africa. I was charged with various crimes in two federal indictments and recently pled guilty in the US District Court for the Eastern District of Virginia to one count of wire fraud and one count of bank fraud. In my plea agreement I agreed the restitution amount to the victims is \$2,295,912.73.

5. I acknowledge the material facts upon which the allegations of misconduct are predicated as set forth in paragraph 4 are true; and
6. I submit this Affidavit and consent to the revocation of my license to practice law

in the Commonwealth of Virginia because I know if the disciplinary proceedings based on the said alleged misconduct as set forth in paragraph 4 were brought or prosecuted to a conclusion, I could not successfully defend them.

Executed and dated on 7/24/13



Brian Ray Dinning
Respondent

COMMONWEALTH OF VIRGINIA
CITY/COUNTY OF NORFOLK, to wit:

The foregoing Affidavit Declaring Consent to Revocation was subscribed and sworn to before me by Brian Ray Dinning on 7/24/13

WILLIAM A. DOYLE

Notary Public

My Commission expires: JANUARY 31, 2014



William Ancel Doyle
NOTARY PUBLIC
Commonwealth of Virginia
Reg. #7340910
My Commission Expires
January 31, 2014