

VIRGINIA:

Before the Virginia State Bar Disciplinary Board

In the Matter of

*G. WALTER BRESSLER
Attorney at Law*

VSB Docket No 16-000-105729

On April 21, 2016, came G. Walter Bressler and presented to the Board an Affidavit Declaring Consent to Revocation of his license to practice law in the courts of this Commonwealth. By tendering his Consent to Revocation at a time when allegations of Misconduct are pending, the nature of which are specifically set forth in the attached affidavit, Respondent acknowledges that that the material facts upon which the allegations of Misconduct are pending are true.

The Board having considered the said Affidavit Declaring Consent to Revocation, and Bar Counsel having no objection, the Board accepts his Consent to Revocation. Accordingly, it is ordered that the license to practice law in the courts of this Commonwealth heretofore issued to the said G. Walter Bressler be and the same hereby is revoked, and that the name of the said G. Walter Bressler be stricken from the Roll of Attorneys of this Commonwealth.

Entered this 25th day of April, 2016

For the Virginia State Bar Disciplinary Board

By *Barbara S. Lanier*
Barbara Sayers Lanier, Clerk of the Disciplinary System

disciplinary proceedings based on the said alleged misconduct were brought or prosecuted to a conclusion, he could not successfully defend them.

Executed and dated on 4/21/2016.

G. Walter Bressler
G. Walter Bressler
Respondent

State of Tennessee
COMMONWEALTH OF VIRGINIA
CITY/COUNTY OF Sullivan, to wit:

The foregoing Affidavit Declaring Consent to Revocation was subscribed and sworn to before me by G. Walter Bressler on April 21, 2016.

Faith M. Phillips
Notary Public

My Commission expires: 1-30-17

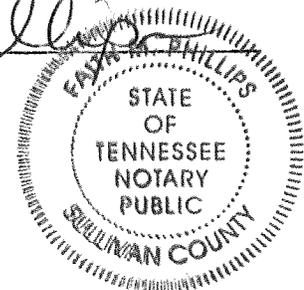
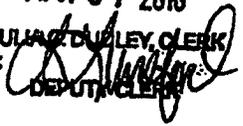


EXHIBIT 1

APR 07 2016

JULIA D. DUNLEY, CLERK
BY: 
DEPUTY CLERK

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF VIRGINIA
ABINGDON DIVISION

UNITED STATES OF AMERICA :
 :
v. : Case No. 1:16CR00013
 :
G. WALTER BRESSLER : Violations: 18 U.S.C. § 371

INFORMATION

COUNT ONE

The United States Attorney charges:

1. On or about and between January 1, 2010, and February 28, 2015, in the Western District of Virginia and elsewhere, G. WALTER BRESSLER and others, conspired to (a) having knowledge of the actual commission of a felony cognizable by a court of the United States, knowingly and willfully conceal and not as soon as possible make known the same to some judge or other person in civil or military authority under the United States, in violation of 18 U.S.C. § 4; and (b) corruptly solicit or demand for the benefit of any person, or accept or agree to accept, anything of value from any person, intending to be influenced or rewarded in connection with any business, transaction, or series of transactions of such organization, government, or agency involving any thing of value of \$5,000 or more, while being an agent and officer of a state or local government agency that received in excess of \$10,000 in federal funding from a Federal program involving a grant, contract or other form of Federal assistance, in any one year period, in violation of 18 U.S.C. § 666(a)(1)(B).

2. To effect the objects of the conspiracy, the defendant and his co-conspirators, did acts in the Western District of Virginia and elsewhere, including, but not limited to

a) Bristol Virginia Utilities Authority entered into an agreement with Company #1 that if BVU signed the contract with Company #1, Company #1 would pay to entertain BVU executives and BVU Board Members in Dallas, Texas. This included the payment of hotel expenses, limousine services, meals, and tickets to a National Football League game between the Dallas Cowboys and the Seattle Seahawks on November 6, 2011, in which not only tickets to the game, but also access to a luxury suite would be provided.

b) On September 22, 2011, Wes Rosenbalm, CEO of BVU sent an email to the BVU Board of Directors, G. WALTER BRESSLER, and others, which stated:

Subject: [Company #1] Site Visit

Board Members,

We are very close to moving forward with [Company #1] and [Company #2] for the IPTV Solution. We have asked that part of the consideration, post award, on this project be a site visit in Dallas for the Board and key staff to view the product. We are looking at leaving on November 5th and returning on November 8th. We would fly out mid day on Saturday the 5th then attend a Cowboys game on Sunday do the site visit on Monday and then return home on Tuesday morning. Please let me know if you would like to make this trip. The following have already confirmed:

[Board Member #1]

[Board Member #2]

[Board Member #3]

[Board Member #4]

[Company #1] will have to confirm the trip so I need to get a head count as quickly as I can. If you can please respond to me as quickly as you can so they can plan and let us know if these dates and numbers work. Thanks

c) On or about September 29, 2011, a contract was entered into with Company #1 and funds in the amount of \$4,496,096.02 were allocated by BVU to pay Company #1.

d) On or about and between November 5, 2011, and November 8, 2011, Wes Rosenbalm, G. WALTER BRESSLER, multiple members of the BVU Board of Directors, and other BVU employees traveled to Dallas, Texas. During this trip, these individuals attended a Dallas Cowboys football game, stayed at the Westin Park Central Hotel, were transported by a limousine service, were provided a tour of Dallas, Texas, and were provided multiple meals, all at the expense of Company #1. These costs to Company #1 exceeded \$10,000.00.

e) On or about and between August 2013 and September 31, 2013, allegations of misconduct on the part of Wes Rosenbalm were brought to the BVU Board of Directors and G. WALTER BRESSLER's attention. These allegations were discussed in multiple meetings held in executive session by the BVU Board of Directors and G. WALTER BRESSLER.

f) On or about September 16, 2013, a BVU Board of Directors meeting was held. After entering into executive session, the BVU Board of Directors discussed the implications of the alleged misconduct of Wes Rosenbalm. While it is customary for these executive sessions not to be audio recorded, an audio recording of the executive session on September 16, 2013, was made. G. WALTER BRESSLER attended and participated in this meeting in executive session as General Counsel to BVU. Specifically, the members of the BVU Board of Directors discussed the receipt of tickets by Wes Rosenbalm from vendors and contractors engaged in business with BVU. G. WALTER BRESSLER stated that this receipt of tickets by Wes Rosenbalm was a violation

of the Virginia Procurement Act. The following discussion was had between members of the BVU Board of Directors:

Bressler:a set of tickets, for Bengal; uh, game came in, and these things run backwards, you know how emails do, in other words, basically what you're looking at it in the front end, is stuff, if you go all the way to the very back of this particular section, you will see a letter from Cincinnati saying "Dear Wes, please find enclosed the six Cincinnati Bengals tickets [unintelligible] [vendor] for the [unintelligible] thirteen game," and the tickets which are \$200 a piece, and there are six of 'em.

[Board Member #5]: [Unintelligible] Kentucky get \$200 for a ticket?

Bressler: I think it's a, I think it's a box, but I don't know.....

[Unknown Board Member]: Yea [unintelligible]

[Board Member #6]: No, this is the NFL game, [Board Member #5], not the...

[Board Member #5] NFL, Oh....

[Board Member #6]: These are different tickets,

[Board Member #5]: Oh, okay

[Board Member #6]: These are different tickets....

[Board Member #5]: Alright.

Bressler: The next...

[Board Member #2]: We all violated that when we went to Dallas.

[Board Member #1]: No, no.

[Board Member #2]: We all going to jail....

.....

[Board Member #2]: How many other people has accepted football tickets or baseball tickets...well....

Bressler: . None, I mean, none that I know of....

[Board Member #2]: Well, I.....

[Unknown Board Member]: [Board Member #2], I....

[Board Member #2]: This is, let me say this, every one of us probably gets tickets to the race.

g) At another time during the executive session of the BVU Board of Directors meeting on September 16, 2013, the Board of Directors discussed the implication that federal grant funds provided by the National Telecommunications and Information Administration ("NTIA") to BVU may have been improperly allocated as a result of the acceptance of tickets by Wes Rosenbalm from vendors and contractors. The following discussion was had between members of the BVU Board of Directors:

[Board Member #6]: And um, I talked with the account..., I mean with the um, auditor, to get a feel for what was going on, and he said at this point his concerns would be, criminally speaking, would be, um, the use of the company vacation time, also, what you've seen here today in, in regards to the acceptance of gifts, and then he indicated to me we probably need to report, we are probably going to be required to report the collusion, possible collusion, to our NTIA people [unintelligible] other things, which is to me the biggest worry because if we have to tell them this stuff it's going to create a problem for BVU.....

[Unknown Board Member]: [unintelligible] bad....

[Board Member #6]: It is bad....

.....

[Board Member #7] So, so, yea, well again we could be opening a tremendous can of worms here if we're talking about tickets to different things or, or, or stuff over a nominal amount of money being given away by somebody....

.....

.....

[Board Member #2]: Let me tell ya, and I'm going to be up front and honest, we charge him, with this, you going to charge other people.

[Board Member #1]: Amen

[Board Member #2]: You going to charge other people in this office who went to Cincinnati and had tickets given to 'em.....

i) At another time during the executive session of the BVU Board of Directors meeting on September 16, 2013, the Board of Directors discussed that the allegations regarding Wes Rosenbalm's misconduct implicated violations of federal criminal law. The following discussion was had between members of the BVU Board of Directors:

[Board Member #6]: You know the problem is, if, and what worries me about our liability is, if you give this to Randy Ramseyer at the U.S. Attorney's Office...

[Unknown Board Member]: He's going to light it up....

[Board Member #6]: He's going, he's going all over it...

[Unknown Board Member]: Well yea...

[Board Member #6]: So, we have to be very careful what we say coming out of this board, cause if you give it to U.S. Attorney's, political corruption, that's their but...that's their thing...

[Board Member #6]: Well I'm more worried, I'm also worried about the NTIT, NTIA reporting requirements, worries me some, because the vendors who didn't get those contracts, whether rightly or wrongly, are going to raise all kinds of ruckus...

[Board Member #1]: And they should.

[Board Member #6]: ...cause they'll be notified.

h) At another time during the executive session of the BVU Board of Directors meeting on September 16, 2013, the Board of Directors discussed the fact that there was a possibility that other BVU employees may be involved in the same type of conduct as Wes Rosenbalm. The following discussion was had between members of the BVU Board of Directors:

[Board Member #7]: I think there are going to be other people involved, [Board Member #3] alluded to it. I don't know if it's Stacey, I don't know if it's [BVU employee #1], I don't know if it's Dave Copeland, or, or, what's our other guy that went to Dallas with us.....anyway, the top level team....

[Board Member #2]: [BVU employee #2]?

[Board Member #7]: Yea, [BVU employee #2]. I mean, we got some top level management that's involved in million dollar contracts, like with [Company #1], that we just went down there. So, I guess we need to, if we cut off the head of the snake so to speak, and that's probably a terrible analogy, does that kind of bring everything back in line, or do we wanna wrap up Stacey in this, do we wanna wrap up all the other people that could, I mean we could be talkin' about getting rid of the top ten management people of this organization....

[Unknown Board Member] [unintelligible]....subpoena, I'm not answerin'

[Laughter]

[Unknown Board Member]: That's right

.....

[Board Member #1]: No, we keep the audit period.

[Board Member #5] But if we find criminal, we got no choice.

[Board Member #1]: Well, ya know....

[Board Member #5]: [Unintelligible]

[Board Member #2]: This don't go to Jerry Wolfe.

[Board Member #1]: No, it goes to Abingdon.

[Board Member #2]: It goes to Abingdon.

[Board Member #1]: I didn't think about that, that, that's actually better,
[Board Member #2].

[Board Member #2]: That's bad.

[Board Member #1]: That's better.

[Board Member #6]: You don't want it to go to Abingdon.

[Board Member #2]: You don't want it to go there.

[Unknown Board Member]: No.

[Unknown Board Member]: Uh-uh

[Unknown Board Member]: Noooo...

[Board Member #2]: You don't want it to go there.

Bressler: Well, I'll be perfectly honest, we got a misdemeanor violation, Randy Ramseyer gets a hold of it he'll do [intelligible] wire fraud, mail fraud.....

j) The BVU Board of Directors and G. WALTER BRESSLER decided not to contact law enforcement with the information that state and federal law had been violated, but instead determined it best to provide Wes Rosenbalm with a severance package in hopes that any allegations of misconduct by Wes Rosenbalm, other BVU employees, or Board Members would not be made public or become known to law enforcement.

k) On or about September 25, 2013, the BVU Board of Directors entered into an agreement with Wes Rosenbalm to pay Wes Rosenbalm a severance package of \$269,420.00, in return for his resignation as CEO of BVU.

l) BVU did not notify the NTIA regarding any allegations of misconduct related to BVU or grant funds until February 28, 2015.

3. All in violation of Title 18, United States Code, Section 371.

NOTICE OF FORFEITURE

1. The allegations contained in Count One of this Information are hereby re-alleged and incorporated by reference for the purpose of alleging forfeitures pursuant to Title 18, United States Code, Section 981(a)(1)(C) and Title 28, United States Code, Section 2461(c).

2. Upon conviction of the offense in violation of Title 18, United States Code, Section 371 set forth in Count One of this Information, the defendant, G. WALTER BRESSLER, shall forfeit to the United States of America, pursuant to Title 18, United States Code, Section 981(a)(1)(C) and Title 28, United States Code, Section 2461(c), namely

Money Judgment

\$10,000.00 in United States currency, in that such sum in aggregate was obtained directly or indirectly as a result of said offenses or is traceable to such property.

3. If any of the property described above, as a result of any act or omission

of the defendant:

- a) cannot be located upon the exercise of due diligence;
- b) has been transferred or sold to, or deposited with, a third party;
- c) has been placed beyond the jurisdiction of the court;
- d) has been substantially diminished in value; or
- e) has been commingled with other property which cannot be divided without difficulty,

the United States of America shall be entitled to forfeiture of substitute property pursuant to Title 21, United States Code, Section 853(p), as incorporated by Title 28, United States Code, Section 2461(c).

4. All pursuant to 18 U.S.C. § 981(a)(1)(C) and 28 U.S.C. § 2461(c)

This 7th day of April, 2016,


JOHN P. FISHWICK, JR.
United States Attorney

b4



EXHIBIT 2

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF VIRGINIA
ABINGDON DIVISION

APR 07 2016

JULIA C. DUDLEY, CLERK
BY: *[Signature]*
DEPUTY CLERK

UNITED STATES OF AMERICA :

v. :

Case No. 1:16-cr-00013

G. WALTER BRESSLER :

PLEA AGREEMENT

I have agreed to enter into a plea agreement with the United States of America, pursuant to Rule 11 of the Federal Rules of Criminal Procedure. The terms and conditions of this agreement are as follows:

A. CHARGE(S) TO WHICH I AM PLEADING GUILTY AND WAIVER OF RIGHTS

1. The Charges and Potential Punishment

My attorney has informed me of the nature of the charge(s) and the elements of the charge(s) that must be proved by the United States beyond a reasonable doubt before I could be found guilty as charged.

I agree to plead guilty to an Information, which is a charge brought by the United States Attorney as opposed to one returned by a Grand Jury. I am waiving and giving up my right to be charged by Indictment and have a Grand Jury vote on my probable guilt.

I will enter a plea of guilty to Count 1 of the Information.

Count 1 charges me with conspiracy to commit program fraud and misprision of a felony, in violation of 18 U.S.C. § 371. The maximum statutory penalty is a fine of \$250,000 and/or imprisonment for a term of five years, plus a term of supervised release.

I understand restitution may be ordered, my assets may be subject to forfeiture, and fees may be imposed to pay for incarceration and supervised release. In addition, a \$100 special assessment, pursuant to 18 U.S.C. § 3013, will be imposed per felony count of conviction. I further understand my supervised release may be revoked if I violate its

Defendant's Initials: GWB

terms and conditions. I understand a violation of supervised release increases the possible period of incarceration.

I am pleading guilty as described above because I am in fact guilty and because I believe it is in my best interest to do so and not because of any threats or promises. There has been no promise made whatsoever by anyone as to what the final disposition of this matter will be.

2. Waiver of Constitutional Rights Upon a Plea of Guilty

I acknowledge I have had all of my rights explained to me and I expressly recognize I have the following constitutional rights and, by voluntarily pleading guilty, I knowingly waive and give up these valuable constitutional rights:

- a. The right to plead not guilty and persist in that plea;
- b. The right to a speedy and public jury trial;
- c. The right to assistance of counsel at that trial and in any subsequent appeal;
- d. The right to remain silent at trial;
- e. The right to testify at trial;
- f. The right to confront and cross-examine witnesses called by the government;
- g. The right to present evidence and witnesses in my own behalf;
- h. The right to compulsory process of the court;
- i. The right to compel the attendance of witnesses at trial;
- j. The right to be presumed innocent;
- k. The right to a unanimous guilty verdict; and
- l. The right to appeal a guilty verdict.

B. SENTENCING PROVISIONS

1. General Matters

I understand the determination of what sentence should be imposed, within the confines of any applicable statutory minimums and maximums, is in the sole discretion of the Court subject to its consideration of the United States Sentencing Guidelines ("guidelines" or "U.S.S.G") and the factors set forth at 18 U.S.C. § 3553(a). I understand I will have an opportunity to review a copy of my presentence report in advance of my sentencing hearing and may file objections, as appropriate. I will have an opportunity at my sentencing hearing to present evidence, bring witnesses, cross-examine any witnesses the government calls to testify, and argue to the Court what an appropriate sentence should be within the confines of the terms of this agreement.

Defendant's Initials: FWB

I understand I will not be eligible for parole during any term of imprisonment imposed. I understand the Court is not bound by any recommendation or stipulation contained in this agreement and may sentence me up to the statutory maximum. I understand I will not be allowed to withdraw my plea of guilty if the Court disregards the stipulations and/or recommendations set forth in the plea agreement.

I understand if the sentence is more severe than I expected, I will have no right to withdraw my plea. I have discussed sentencing issues with my attorney and realize there is a substantial likelihood I will be incarcerated.

2. Sentencing Guidelines

I stipulate and agree that all matters pertaining to any of the counts of the charging document(s), including any dismissed counts, are relevant conduct for purposes of sentencing.

The parties agree the 2015 edition of the United States Sentencing Guidelines Manual applies to any guidelines calculation made pertaining to my offense(s). I stipulate that the following guideline section(s) are applicable to my conduct:

2C1.2(a)(1)	11	Base Offense level - defendant was a public official
2C1.2(b)(3)	+ 4	Defendant is a public official in a sensitive position

The United States stipulates that the guideline section(s) set forth in this section should apply to my conduct.

The United States stipulates that the thing of value received by the defendant was not more than \$6,500.00

I understand other guideline sections may be applicable to my case and the United States and I will be free to argue whether these sections should or should not apply; to the extent the arguments are not inconsistent with the stipulations, recommendations and terms set forth in this plea agreement.

The United States agrees to recommend a sentence within the applicable guideline range. The United States will not object to a sentence that includes a term of supervised release that substitutes home detention for imprisonment, so long as the court sentences the defendant to serve a term of imprisonment that is at least one-half of the minimum term of imprisonment called for by the sentencing guidelines, pursuant to U.S.S.G. § 5C1.1(d)(2).

Defendant's Initials: FWB

I agree to accept responsibility for my conduct. If I comply with my obligations under this plea agreement and accept responsibility for my conduct, the United States will recommend the Court grant me a two-level reduction in my offense level, pursuant to U.S.S.G. § 3E1.1(a) and, if applicable, at sentencing, will move that I receive a one-level reduction in my offense level, pursuant to U.S.S.G. § 3E1.1(b), for purposes of any guidelines calculation. However, I stipulate that if I fail to accept responsibility for my conduct or fail to comply with any provision of this plea agreement, I should not receive credit for acceptance of responsibility. In addition, I understand and agree the United States will have a continuing objection to me receiving credit for acceptance of responsibility until I have testified truthfully at my sentencing hearing, if called upon to testify. I agree the United States will not be required to make any other notice of its objection on this basis.

3. Substantial Assistance

I understand the United States retains all of its rights pursuant to Fed. R. Crim. P. 35(b), U.S.S.G. §5K1.1 and 18 U.S.C. § 3553(e). I understand even if I fully cooperate with law enforcement, the United States is under no obligation to make a motion for the reduction of my sentence. I understand if the United States makes a motion for a reduction in my sentence, the Court, after hearing the evidence, will determine how much of a departure, if any, I should be given.

4. Monetary Obligations

a. Special Assessments, Fines and Restitution

I understand persons convicted of crimes are required to pay a mandatory assessment of \$100.00 per felony count of conviction. I agree I will submit to the U.S. Clerk's Office, a certified check, money order, or attorney's trust check, made payable to the "Clerk, U.S. District Court" for the total amount due for mandatory assessments prior to entering my plea of guilty.

I agree to pay restitution for the entire scope of my criminal conduct, including, but not limited to, all matters included as relevant conduct. In addition, I agree to pay any restitution required by law, including, but not limited to, amounts due pursuant to 18 USC §§ 2259, 3663, and/or 3663A. I understand and agree a requirement I pay restitution for all of the above-stated matters will be imposed upon me as part of any final judgment in this matter.

I further agree to make good faith efforts toward payment of all mandatory
Defendant's Initials: SWB

assessments, restitution and fines, with whatever means I have at my disposal. I agree failure to do so will constitute a violation of this agreement. I will execute any documents necessary to release the funds I have in any repository, bank, investment, other financial institution, or any other location in order to make partial or total payment toward the mandatory assessments, restitution and fines imposed in my case.

I fully understand restitution and forfeiture are separate financial obligations which may be imposed upon a criminal defendant. I further understand there is a process within the Department of Justice whereby, in certain circumstances, forfeited funds may be applied to restitution obligations. I understand no one has made any promises to me that such a process will result in a decrease in my restitution obligations in this case.

I understand and agree, pursuant to 18 U.S.C. §§ 3613 and 3664(m), whatever monetary penalties are imposed by the Court will be due immediately and subject to immediate enforcement by the United States as provided for by statute. I understand if the Court imposes a schedule of payments, that schedule is only a minimum schedule of payments and not the only method, nor a limitation on the methods, available to the United States to enforce the judgment.

I agree to grant the United States a wage assignment, liquidate assets, or complete any other tasks which will result in immediate payment in full, or payment in the shortest time in which full payment can be reasonably made as required under 18 U.S.C. § 3572(d).

I agree the following provisions, or words of similar effect, should be included as conditions of probation and/or supervised release: (1) "The defendant shall notify the Financial Litigation Unit, United States Attorney's Office, in writing, of any interest in property obtained, directly or indirectly, including any interest obtained under any other name, or entity, including a trust, partnership or corporation after the execution of this agreement until all fines, restitution, money judgments and monetary assessments are paid in full" and (2) "The Defendant shall notify the Financial Litigation Unit, United States Attorney's Office, in writing, at least 30 days prior to transferring any interest in property owned directly or indirectly by Defendant, including any interest held or owned under any other name or entity, including trusts, partnership and/or corporations until all fines, restitution, money judgments and monetary assessments are paid in full."

The parties will also jointly recommend that as a condition of probation or supervised release, Defendant will notify the Financial Litigation Unit, United States Attorney's Office, before Defendant transfers any interest in property owned directly or indirectly by Defendant, including any interest held or owned under any other name or entity, including trusts, partnership and/or corporations. See 18 U.S.C. § 3664(k), (n).

Defendant's Initials: TLB

Regardless of whether or not the Court specifically directs participation or imposes a schedule of payments, I agree to fully participate in inmate employment under any available or recommended programs operated by the Bureau of Prisons.

I agree any payments made by me shall be applied fully to the non-joint and several portion of my outstanding restitution balance until the non-joint and several portion of restitution is paid in full, unless the Court determines that to do so would cause a hardship to a victim of the offense(s).

b. Duty to Make Financial Disclosures

I understand in this case there is a possibility substantial fines and/or restitution may be imposed. In order to assist the United States as to any recommendation and in any necessary collection of those sums, I agree, if requested by the United States, to provide a complete and truthful financial statement to the United States Attorney's Office, within 30 days of the request or 3 days prior to sentencing, whichever is earlier, detailing all income, expenditures, assets, liabilities, gifts and conveyances by myself, my spouse and my dependent children and any corporation, partnership or other entity in which I hold or have held an interest, for the period starting on January 1st of the year prior to the year my offense began and continuing through the date of the statement. This financial statement shall be submitted in a form acceptable to the United States Attorney's office.

From the time of the signing of this agreement or the date I sign the financial statement, whichever is earlier, I agree not to convey anything of value to any person without the authorization of the United States Attorney's Office. I agree to take and pass a polygraph examination conducted by a qualified law enforcement examiner selected by the United States Attorney's Office, if requested to do so, concerning the accuracy of my financial statement.

c. Understanding of Collection Matters

I understand:

1. as part of the judgment in this case I will be ordered to pay one or more monetary obligations;
2. payment should be made as ordered by the Court;
3. I must mail payments, by cashier's check or money order, payable to the "Clerk, U.S. District Court" to: 210 Franklin Road, S.W., Suite 540, Roanoke, Virginia 24011; and include my name and court number on the check or money order;

Defendant's Initials: SWB

4. interest (unless waived by the Court) and penalties must be imposed for late or missed payments;
5. the United States may file liens on my real and personal property that will remain in place until monetary obligations are paid in full, or until liens expire (the later of 20 years from date of sentencing or release from incarceration);
6. if I retain counsel to represent me regarding the United States' efforts to collect any of my monetary obligations, I will immediately notify the United States Attorney's Office, ATTN: Financial Litigation Unit, P.O. Box 1709, Roanoke, Virginia 24008-1709, in writing, of the fact of my legal representation; and
7. I, or my attorney if an attorney will represent me regarding collection of monetary obligations, can contact the U.S. Attorney's Office's Financial Litigation Unit at 540/857-2259.

C. FORFEITURE

I agree to the forfeiture of the assets set forth in this section on the grounds set forth in the Order of Forfeiture. I agree this Order of Forfeiture shall be entered by the Court and shall be final at the time I enter my plea. To the extent necessary, I waive notice of forfeiture as to any asset I have agreed to forfeit and waive oral pronouncement at sentencing.

I agree to a forfeiture money judgment in the sum of \$10,000.00. I agree to remit funds in the sum of \$10,000.00 to the United States in full satisfaction of the forfeiture money judgment. I understand that these funds must be remitted in the form of certified funds made payable to the U.S. Department of Justice and are to be remitted to the U.S. Attorney's Office in the following amounts: (1) \$5,000.00 prior to or on the date of my entry of a guilty plea in this case, and (2) \$5,000.00 prior to or on the day of my sentencing.

I agree to cooperate fully in the forfeiture of the property to be forfeited. If applicable, I agree to withdraw any existing claims and/or agree not to file any claims in any administrative or civil forfeiture proceeding relating to assets seized as part of this investigation and not otherwise named herein. I agree to execute all documents, stipulations, consent judgments, court orders, bills of sale, deeds, affidavits of title, and the like, which are reasonably necessary to pass clear title to the United States or otherwise effectuate forfeiture of the property. I further agree to fully cooperate and testify truthfully on behalf of the United States in any legal action necessary to perfect the United States' interest, including but not limited to any ancillary hearing in this criminal action or in any civil litigation.

I further agree to assist in identifying, locating, returning, and forfeiting all
Defendant's Initials: YWB

forfeitable assets, including the known assets of other persons, and agree to submit to a polygraph examination, at the option of the government, regarding the truthfulness of the asset disclosures.

I further agree that the forfeiture provisions of this plea agreement are intended to, and will, survive me, notwithstanding the abatement of any underlying criminal conviction after the execution of this agreement. The forfeitability of any particular property pursuant to this agreement shall be determined as if I had survived, and that determination shall be binding upon my heirs, successors and assigns until the agreed forfeiture, including any agreed money judgment amount, is collected in full. To the extent that forfeiture pursuant to this agreement requires me to disgorge wrongfully obtained criminal proceeds, I agree that the forfeiture is primarily remedial in nature.

I understand and agree that forfeiture of this property is proportionate to the degree and nature of the offense committed by me. I freely and knowingly waive all constitutional and statutory challenges in any manner (including direct appeal, habeas corpus, or any other means) to any forfeiture carried out in accordance with this Plea Agreement on any grounds, including that the forfeiture constitutes an excessive fine or punishment. I further understand and agree this forfeiture is separate and distinct from, and is not in the nature of, or in lieu of, any penalty that may be imposed by the Court.

I understand and agree that any monetary sum(s) the United States has agreed to release will be less any debt owed to the United States, any agency of the United States, or any other debt in which the United States is authorized to collect.

I hereby release and forever discharge the United States, its officers, agents, servants and employees, its heirs, successors, or assigns, from any and all actions, causes of action, suits, proceedings, debts, dues, contracts, judgments, damages, claims, and/or demands whatsoever in law or equity which I ever had, now have, or may have in the future in connection with the seizure, detention and forfeiture of the described assets.

D. ADDITIONAL MATTERS

1. Waiver of Presence of Counsel

I understand my attorney may be present at any contact with any government personnel. However, by my signature below, I expressly waive the presence of counsel during such contacts and agree government personnel may contact me without the prior approval of my attorney. At any time during such contacts with government personnel, I may request the presence of my attorney and the contact will be suspended until my attorney arrives or indicates that the contact may continue.

Defendant's Initials: EWB

2. Waiver of Right to Appeal

Knowing that I have a right of direct appeal of my sentence under 18 U.S.C. § 3742(a) and the grounds listed therein, I expressly waive the right to appeal my sentence on those grounds or on any ground. In addition, I hereby waive my right of appeal as to any and all other issues in this matter and agree I will not file a notice of appeal. I am knowingly and voluntarily waiving any right to appeal. By signing this agreement, I am explicitly and irrevocably directing my attorney not to file a notice of appeal. *Notwithstanding any other language to the contrary, I am not waiving my right to appeal or to have my attorney file a notice of appeal, as to any issue which cannot be waived, by law.* I understand the United States expressly reserves all of its rights to appeal. I agree and understand if I file any court document (except for an appeal based on an issue that cannot be waived, by law, or a collateral attack based on ineffective assistance of counsel) seeking to disturb, in any way, any order imposed in my case such action shall constitute a failure to comply with a provision of this agreement.

3. Waiver of Right to Collaterally Attack

I waive any right I may have to collaterally attack, in any future proceeding, any order issued in this matter, unless such attack is based on ineffective assistance of counsel, and agree I will not file any document which seeks to disturb any such order, unless such filing is based on ineffective assistance of counsel. I agree and understand that if I file any court document (except for an appeal based on an issue not otherwise waived in this agreement; an appeal based on an issue that cannot be waived, by law; or a collateral attack based on ineffective assistance of counsel) seeking to disturb, in any way, any order imposed in my case, such action shall constitute a failure to comply with a provision of this agreement.

4. Information Access Waiver

I knowingly and voluntarily agree to waive all rights, whether asserted directly or by a representative, to request or receive from any department or agency of the United States any records pertaining to the investigation or prosecution of this case, including without limitation any records that may be sought under the Freedom of Information Act, 5 U.S.C. §552, or the Privacy Act of 1974, 5 U.S.C. §552a.

5. Waiver of Witness Fee

I agree to waive all rights, claims or interest in any witness fee I may be eligible to

Defendant's Initials: FWB

receive pursuant to 28 U.S.C. § 1821, for my appearance at any Grand Jury, witness conference or court proceeding.

6. Abandonment of Seized Items

By signing this plea agreement, I hereby abandon my interest in, and consent to the official use, destruction or other disposition of each item obtained by any law enforcement agency during the course of the investigation, unless such item is specifically provided for in another provision of this plea agreement. I further waive any and all notice of any proceeding to implement the official use, destruction, abandonment, or other disposition of such items.

7. Deportation

I understand that, if I am not a citizen of the United States, I may be subject to deportation from the United States as a result of my conviction for the offense(s) to which I am pleading guilty.

8. Denial of Federal Benefits

At the discretion of the court, I understand I may also be denied any or all federal benefits, as that term is defined in 21 U.S.C. § 862, (a) for up to five years if this is my first conviction of a federal or state offense consisting of the distribution of controlled substances, or up to one year if this is my first conviction of a federal or state offense involving the possession of a controlled substance; or (b) for up to ten years if this is my second conviction of a federal or state offense consisting of the distribution of controlled substances, or up to five years if this is my second or more conviction of a federal or state offense involving the possession of a controlled substance. If this is my third or more conviction of a federal or state offense consisting of the distribution of controlled substances, I understand I could be permanently ineligible for all federal benefits, as that term is defined in 21 U.S.C. § 862(d).

9. Admissibility of Statements

I understand any statements I make (including this plea agreement, and my admission of guilt) during or in preparation for any guilty plea hearing, sentencing hearing, or other hearing and any statements I make or have made to law enforcement agents, in any setting (including during a proffer), may be used against me in this or any other proceeding. I knowingly waive any right I may have under the Constitution, any statute, rule or other source of law to have such statements, or evidence derived from such statements, suppressed or excluded from being admitted into evidence and stipulate

Defendant's Initials: EWB

that such statements can be admitted into evidence.

10. Additional Obligations

I agree to cooperate fully with law enforcement agents and will disclose to them, at any time requested by them, my knowledge of any criminal activity. I agree I will testify truthfully. I hereby waive any right I may have to refuse to answer any questions. I agree to be debriefed by law enforcement agents concerning any matter. I agree if the United States has any doubts concerning my truthfulness, I will take and pass a polygraph examination administered by an examiner chosen by the United States Attorney's Office as to any matters alleged in the charging document(s) and/or anything discussed in the debriefings. I understand it is a felony offense to make false statements to law enforcement agents or to testify falsely.

I agree not to commit any of the following acts:

- attempt to withdraw my guilty plea;
- deny I committed any crime to which I have pled guilty;
- make or adopt any arguments or objections to the presentence report that are inconsistent with this plea agreement;
- obstruct justice;
- fail to comply with any provision of this plea agreement;
- commit any other crime;
- make a false statement;
- fail to enter my plea of guilty when scheduled to do so, unless a continuance is agreed to by the United States Attorney's Office and granted by the Court;
- fail to testify truthfully, as to any matter, if called upon to do so (at my sentencing hearing or any other proceeding);
- refuse to answer any question;
- fail to comply with any reasonable request of the United States Attorney's Office;
- fail to cooperate with law enforcement agents; or
- refuse to take or fail a polygraph examination.

E. REMEDIES AVAILABLE TO THE UNITED STATES

I hereby stipulate and agree that the United States Attorney's office may, at its election, pursue any or all of the following remedies if I fail to comply with any provision of this agreement: (a) declare this plea agreement void; (b) refuse to dismiss any charges;

Defendant's Initials: YWB

(c) reinstate any dismissed charges; (d) file new charges; (e) withdraw any substantial assistance motion made, regardless of whether substantial assistance has been performed; (f) refuse to abide by any provision, stipulations, and/or recommendations contained in this plea agreement; or (g) take any other action provided for under this agreement or by statute, regulation or court rule.

In addition, I agree if, for any reason, my conviction is set aside, or I fail to comply with any obligation under the plea agreement, the United States may file, by indictment or information, any charges against me which were filed and/or could have been filed concerning the matters involved in the instant investigation. I hereby waive my right under Federal Rule of Criminal Procedure 7 to be proceeded against by indictment and consent to the filing of an information against me concerning any such charges. I also hereby waive any statute of limitations defense as to any such charges.

The remedies set forth above are cumulative and not mutually exclusive. The United States' election of any of these remedies, other than declaring this plea agreement void, does not, in any way, terminate my obligation to comply with the terms of the plea agreement. The use of "if" in this section does not mean "if, and only if."

F. GENERAL PROVISIONS

1. Limitation of Agreement

This agreement only binds the United States Attorney's Office for the Western District of Virginia. It does not bind any state or local prosecutor, other United States Attorney's Office or other office or agency of the United States Government, including, but not limited to, the Tax Division of the United States Department of Justice, or the Internal Revenue Service of the United States Department of the Treasury. These individuals and agencies remain free to prosecute me for any offense(s) committed within their respective jurisdictions.

2. Effect of My Signature

I understand my signature on this agreement constitutes a binding offer by me to enter into this agreement. I understand the United States has not accepted my offer until it signs the agreement.

3. Effective Representation

I have discussed the terms of the foregoing plea agreement and all matters pertaining to the charges against me with my attorney and am fully satisfied with my

Defendant's Initials: SWB

attorney and my attorney's advice. At this time, I have no dissatisfaction or complaint with my attorney's representation. I agree to make known to the Court no later than at the time of sentencing any dissatisfaction or complaint I may have with my attorney's representation.

4. Misconduct

If I have any information concerning any conduct of any government attorney, agent, employee, or contractor which could be construed as misconduct or an ethical, civil, or criminal violation, I agree to make such conduct known to the United States Attorney's Office and the Court, in writing, as soon as possible, but no later than my sentencing hearing.

5. Final Matters

I understand a thorough presentence investigation will be conducted and sentencing recommendations independent of the United States Attorney's Office will be made by the presentence preparer, which the Court may adopt or take into consideration. I understand any calculation regarding the guidelines by the United States Attorney's Office or by my attorney is speculative and is not binding upon the Court, the Probation Office or the United States Attorney's Office. No guarantee has been made by anyone regarding the effect of the guidelines on my case.

I understand the prosecution will be free to allocute or describe the nature of this offense and the evidence in this case and make any recommendations not prohibited by this agreement.

I understand the United States retains the right, notwithstanding any provision in this plea agreement, to inform the Probation Office and the Court of all relevant facts, to address the Court with respect to the nature and seriousness of the offense(s), to respond to any questions raised by the Court, to correct any inaccuracies or inadequacies in the presentence report and to respond to any statements made to the Court by or on behalf of the defendant.

I willingly stipulate there is a sufficient factual basis to support each and every material factual allegation contained within the charging document(s) to which I am pleading guilty.

I understand this agreement does not apply to any crimes or charges not addressed in this agreement. I understand if I should testify falsely in this or in a related proceeding I may be prosecuted for perjury and statements I may have given authorities pursuant to

Defendant's Initials: Jwb

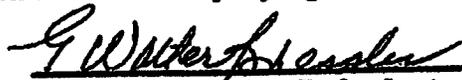
this agreement may be used against me in such a proceeding.

I understand my attorney will be free to argue any mitigating factors on my behalf; to the extent they are not inconsistent with the terms of this agreement. I understand I will have an opportunity to personally address the Court prior to sentence being imposed.

This writing sets forth the entire understanding between the parties and constitutes the complete plea agreement between the United States Attorney for the Western District of Virginia and me, and no other additional terms or agreements shall be entered except and unless those other terms or agreements are in writing and signed by the parties. This plea agreement supersedes all prior understandings, promises, agreements, or conditions, if any, between the United States and me.

I have consulted with my attorney and fully understand all my rights. I have read this plea agreement and carefully reviewed every part of it with my attorney. I understand this agreement and I voluntarily agree to it. I have not been coerced, threatened, or promised anything other than the terms of this plea agreement, described above, in exchange for my plea of guilty. Being aware of all of the possible consequences of my plea, I have independently decided to enter this plea of my own free will, and am affirming that agreement on this date and by my signature below.

Date: 4/05/2016


G. Walter Bressler, Defendant

I have fully explained all rights available to my client with respect to the offenses listed in the pending charging document(s). I have carefully reviewed every part of this plea agreement with my client. To my knowledge, my client's decision to enter into this agreement is an informed and voluntary one.

I understand I may be present at any contact with my client by any government personnel. However, by my signature below; I expressly consent to direct contact with my client, without my prior approval, by government personnel, including but not limited to, in regard to the collection of monetary amounts owed in this and all related matters. At any time during such contacts with government personnel, my client may request my presence and the contact will be suspended until I arrive or indicate that the contact may continue.

If I will continue to represent my client regarding the United States' efforts to collect any monetary obligations, I will notify the United States Attorney's Office, ATTN: Financial Litigation Unit, P.O. Box 1709, Roanoke, Virginia 24008-1709, in writing, of the fact of my continued legal representation within 10 days of the entry of

Defendant's Initials: GWB

judgment in this case.

Date: 4/5/2016



Dan Bieger, Esq.
Counsel for Defendant

Date: 4/5/16



Zachary T. Lee
Assistant United States Attorney
Virginia State Bar No. 47087

Date: 04/05/2016



Kevin Jayne
Special Assistant United States Attorney
Pennsylvania State Bar ##201681

Defendant's Initials: GUSB